Personal Financial Literacy (1st Semester Only)

Teacher: Kim Rothaus

Grade Level: 9^{th} – 12^{th}

Prerequisites: None

Cost: $25 per month tuition & $15 one-time materials fee

Credit: ½ unit of personal finance, as required by Title 70 O.S. 11-103.6h

Overview: Research shows that student retention and understanding increase as students become more involved and engaged in the learning process; therefore, by working in cooperative teams, students will assist each other in this learning simulation of financial decision-making and the consequences. Each team will take on the role of an individual, from age 18-retirement age, making financial decisions concerning wise money management using checking accounts, savings accounts, debit cards, and credit cards. Lessons require student teams to make informed decisions about purchases, loans, insurance, and retirement. Some activities include writing a check, completing a job application, purchasing a car, purchasing a house, and determining the cost of a loan.

Curriculum: Curriculum supplied handouts & instructor-generated handouts

Additional Requirements: Email access, word processing software, & printer

Homework: Weekly reading & questionnaires, vocabulary, some writing

Min/Max Enrollment: 8/20

LHE Pre-enrollment required BEFORE course enrollment. See “Enrollment Steps” for pre-enrollment information.

Course Enrollment & Questions: Mrs. Rothaus at mrs.Rclasses@cox.net